



%recipient.FirstName%

With the arrival of August maybe you are trying to plan one more family visit, outing or vacation before your focus shifts to back to school preparations. While most people picture preparing for back to school as finding out what teacher(s) your child got, shopping for new school supplies and picking out that first day of school outfit. Families of a child with a disability know it is much more involved. To help these families stay organized during this busy and emotional time we wanted to share a comprehensive checklist.



BACK TO

As always we hope you find this and the articles below informative and helpful. If we can be of assistance please reach out!



(SNT). Setting up an SNT early in a child's life can bring significant advantages that grow over time. Read More

financial future for a child with special needs is a special needs trust

One of the most powerful tools available to help secure a stable



providing individuals with disabilities a sense of community

integration, independence, and tailored support.

Chat AI

Read More



Relocating? Ensure Your Special Needs Plan

Moves With You

If you are thinking about moving to another state with your child, or if your child has grown up and is moving to another state, provisions in

your child's special needs trust may no longer be applicable.

Cortney Heykoop cortney@cloverleafwealth.com 7033950860 Clover Leaf Wealth Strategies

http://www.cloverleafwealth.com

Financial Advisor

Cortney Heykoop Financial Advisor

subject line.

7033950860 43177 Nikos St Leesburg, VA 20176

Unsubscribe

"Unsubscribe" link below. This message was sent by Clover Leaf Wealth Strategies

Read More



Securities and investment advisory services offered through Osaic Wealth, Inc. (Osaic Wealth), member FINRA/SIPC. Osaic Wealth is separately owned and other entities and/or marketing, names, products or services referenced here are "Confidentiality Notice: This email transmission and its attachments, if any, are confidential and intended only for the use of

distribution, storage, transmittal or other use of the email and any attachment by an unintended recipient is expressly prohibited. If you are not the named addressee (or its agent) or this email has been addressed to you in error, please

If you do not wish to receive marketing emails from this sender, please reply to this email with the word REMOVE in the

This informational email is an advertisement and you may opt out of receiving future emails. To opt out, please click the

immediately notify the sender by reply email and permanently delete the email and its attachments."